

**DIRECTORATE OF DISTANCE EDUCATION
NALSAR UNIVERSITY OF LAW, HYDERABAD**

Post-Graduate Diploma in Financial Services and Legislations

Academic Year: 2020-2021

Second Semester–Take Home Examination (June, 2021)

Paper II - 1.2.5. Mergers, Acquisitions & Corporate Restructuring

TOTAL MARKS: 50

INSTRUCTIONS TO CANDIDATES

- a) Read the instructions for Take Home Examination carefully and adhere to the same.
 - b) *Please mention your name, ID No., subject name and total number of pages on the Answer Sheet.*
 - c) *Clearly indicate the question numbers while answering them.*
 - d) *Since this is a take home exam, we expect your answers to be analytical rather than straight answers.*
 - e) *Answer very elaborately to each question with minimum of 1000 – 1200 words.*
 - f) *You may use graphs and charts. But they shall be clearly cited.*
 - g) *You must cite the source of your information. (Annual report, web source etc.)*
 - h) *Answer all questions and each question carries 25 marks.*
 - i) *Copying from any source including from other students is strictly prohibited. Plagiarism is considered as a serious academic mis-conduct and the University will take action as it deems fit.*
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1. Take the real life example of acquisition of any foreign company by an Indian company and also the necessary information from the internet, answer the following two questions:
 - a. Explain in detail, the strategic reasons behind foreign and international acquisitions.
(10 Marks)
 - b. Evaluate in details all the legal regulations pertaining to foreign acquisitions made by an Indian company and also analyze how the company you took as the example in the above question followed those regulations.
(15 Marks)
2. Answer the following two questions.
 - a. Explain in detail the important provisions of Equity Restructuring and Buyback of Shares. Also take the example of any company which went for buyback of equity shares and judge whether the objective of share buyback is met or not.
(10 Marks)
 - b. Compare and contrast the procedures of Corporate Debt Restructuring (CDR) scheme of RBI and Insolvency and Bankruptcy Code. Also discuss whether CDR Scheme is still relevant and can run parallel to IBC by taking any recent example.
(15 Marks)